

Hearing Date and Time: April 30, 2008 at 10:00 a.m.
Objection Deadline: April 28, 2008 at 4:00 p.m.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Debtors.	:	
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**NOTICE OF FILING OF UNREDACTED CHART RELATING TO
SECOND DIP EXTENSION MOTION (DOCKET NO. 13409)**

1. On April 15, 2008, the Debtors filed the Expedited Motion For Order (I) Supplementing January 5, 2007 Dip Order (Docket No. 6461) And November 16, 2007 DIP Extension Order (Docket No. 10854) And Authorizing Debtors To (A) Extend Maturity Date Of DIP Facility, (B) Enter Into Related Documents, And (C) Pay Fees In Connection Therewith, And (II) Authorizing Debtors To Enter Into An Arrangement With General Motors Corporation Or An Affiliate (Docket No. 13409) (the "Motion").

2. The Motion included a chart containing redacted information related to certain pricing information for the Second Amended and Restated DIP Credit Agreement.¹ In the Motion, the Debtors stated that they would submit an unredacted version of the chart promptly following the bank meeting at which the DIP extension is launched. The DIP extension was launched at a bank meeting held on the morning of April 24, 2008. The unredacted version of the chart below reflects the LIBOR floor and certain pricing presented at the bank meeting:²

	First Amended And Restated DIP Credit Agreement	Second Amended And Restated DIP Credit Agreement
Maturity Date	July 1, 2008	December 31, 2008
Undrawn Pricing	50 bps	100 bps
Drawn Pricing	Tranche A Borrowings: L+350 Tranche B Borrowings: L+350 Tranche C Borrowings: L+400	Tranche A Borrowings: L+400 Tranche B Borrowings: L+400 Tranche C Borrowings: L+525
LIBOR Floor	Tranche A Borrowings: None Tranche B Borrowings: None Tranche C Borrowings: None	Tranche B Borrowings: 3.25% Tranche C Borrowings: 3.25%

¹ Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

² The chart is intended only as an illustrative summary. To the extent the description contained in this chart is inconsistent with the Fourth Amendment, the First Amended And Restated DIP Credit Agreement, or the Second Amended and Restated DIP Credit Agreement, the applicable document controls.

Dated: New York, New York
April 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER
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